

1 STATE OF OKLAHOMA

2 2nd Session of the 58th Legislature (2022)

3 HOUSE BILL 4409

By: Lowe (Dick)

4
5
6 AS INTRODUCED

7 An Act relating to schools; amending 70 O.S. 2021,
8 Section 11-103.6, which relates to subject matter
9 standards; modifying graduation requirement to
10 complete a personal financial literacy course;
11 amending 70 O.S. 2021, Section 11-103.6h, which
12 relates to personal financial literacy education;
13 modifying areas of instruction to be included;
14 requiring certain students to complete certain course
15 in financial literacy to graduate from high school;
16 mandating instruction to be provided in separate one-
17 semester course; removing language allowing districts
18 to offer instruction in certain grades integrated in
19 other courses; deleting language providing for
20 identification of online curricula; updating
21 statutory citation; striking language providing for
22 use of fund on online curricula and resources;
23 modifying requirements for students who transfer into
24 the state after certain grade level; removing
language allowing for use of certain online
assessment in certain circumstances; deleting
exception for students who transfer into the state in
certain grade level; allowing teachers with certain
endorsements to teach personal financial literacy;
amending 70 O.S. 2021, Section 11-103.6h-1, which
relates to the Personal Financial Literacy Education
Revolving Fund; updating statutory references;
providing an effective date; and declaring an
emergency.

23 BE IT ENACTED BY THE PEOPLE OF THE STATE OF OKLAHOMA:

1 SECTION 1. AMENDATORY 70 O.S. 2021, Section 11-103.6, is
2 amended to read as follows:

3 Section 11-103.6 A. 1. The State Board of Education shall
4 adopt subject matter standards for instruction of students in the
5 public schools of this state that are necessary to ensure there is
6 attainment of desired levels of competencies in a variety of areas
7 to include language, mathematics, science, social studies,
8 communication and health and physical education.

9 2. School districts shall develop and implement curriculum,
10 courses and instruction in order to ensure that students meet the
11 skills and competencies as set forth in this section and in the
12 subject matter standards adopted by the State Board of Education.

13 3. All students shall gain literacy at the elementary and
14 secondary levels. Students shall develop skills in reading,
15 writing, speaking, computing and critical thinking. For purposes of
16 this section, critical thinking means a manner of analytical
17 thinking which is logical and uses linear factual analysis to reach
18 a conclusion. They shall learn about cultures and environments -
19 their own and those of others with whom they share the earth. All
20 students shall receive the instruction needed to lead healthy and
21 physically active lifestyles. Students, therefore, shall study
22 social studies, literature, languages, the arts, health, mathematics
23 and science. Such curricula shall provide for the teaching of a
24

1 hands-on career exploration program in cooperation with technology
2 center schools.

3 4. The subject matter standards shall be designed to teach the
4 competencies for which students shall be tested as provided in
5 Section 1210.508 of this title and shall be designed to prepare all
6 students for active citizenship, employment and/or successful
7 completion of postsecondary education without the need for remedial
8 coursework at the postsecondary level.

9 5. The subject matter standards shall be designed with rigor as
10 defined in paragraph 3 of subsection F of this section.

11 6. The subject matter standards for English Language Arts shall
12 give Classic Literature and nonfiction literature equal
13 consideration to other literature. In addition, emphasis shall be
14 given to the study of complete works of literature.

15 7. At a minimum, the subject matter standards for mathematics
16 shall require mastery of the standard algorithms in mathematics,
17 which is the most logical, efficient way of solving a problem that
18 consistently works, and for students to attain fluency in Euclidian
19 geometry.

20 8. The subject matter standards for history, social studies and
21 United States Government shall include the content of the United
22 States naturalization test, with an emphasis on the specific content
23 of the test and the ideas and concepts it references. The United
24 States naturalization test shall be made available in physical and

1 electronic online formats as an optional assessment tool for
2 teachers.

3 9. The subject matter standards for United States Government
4 shall include an emphasis on civics. For the purposes of this
5 section, "civics" means the study of the rights and duties of
6 Oklahoma and United States citizens and of how those governments
7 work.

8 10. The subject matter standards for health and physical
9 education shall include but not be limited to the domains of
10 physical, emotional, social and intellectual health. Health
11 literacy shall include the ability to obtain, process and understand
12 basic health information and services needed to make appropriate
13 health decisions. Health shall also include the importance of
14 proper nutrition and exercise, mental health and wellness, substance
15 abuse, coping skills for understanding and managing trauma,
16 establishing and maintaining positive relationships and responsible
17 decision making. Physical literacy shall include the ability to
18 move with competence and confidence in a wide variety of physical
19 activities in multiple environments that benefit the healthy
20 development of the whole person.

21 B. Subject to the provisions of subsection C of this section,
22 in order to graduate from a public high school accredited by the
23 State Board of Education with a standard diploma, students shall
24

1 complete the following college preparatory/work ready curriculum
2 units or sets of competencies at the secondary level:

3 1. Four units or sets of competencies of English to include
4 Grammar, Composition, Literature, or any English course approved for
5 college admission requirements;

6 2. Three units or sets of competencies of mathematics, limited
7 to Algebra I, Algebra II, Geometry, Trigonometry, Math Analysis,
8 Calculus, Advanced Placement Statistics, or any mathematics course
9 with content and/or rigor above Algebra I and approved for college
10 admission requirements;

11 3. Three units or sets of competencies of laboratory science
12 approved for college admission requirements including one unit or
13 set of competencies of life science meeting the standards for
14 Biology I; one unit or set of competencies of physical science
15 meeting the standards for Physical Science, Chemistry or Physics;
16 and one unit or set of competencies from the domains of physical
17 science, life science or earth and space science such that the
18 content and rigor is above Biology I or Physical Science;

19 4. Three units or sets of competencies of history and
20 citizenship skills including one unit of American History, 1/2 unit
21 of Oklahoma History, 1/2 unit of United States Government and one
22 unit from the subjects of History, Government, Geography, Economics,
23 Civics, or non-Western culture and approved for college admission
24 requirements;

1 5. Two units or sets of competencies of the same world or non-
2 English language or two units of computer technology approved for
3 college admission requirements, whether taught at a high school or a
4 technology center school, including computer programming, hardware,
5 and business computer applications, such as word processing,
6 databases, spreadsheets, and graphics, excluding keyboarding or
7 typing courses;

8 6. One additional unit or set of competencies selected from
9 paragraphs 1 through 5 of this subsection or career and technology
10 education courses, concurrently enrolled courses, Advanced Placement
11 courses or International Baccalaureate courses approved for college
12 admission requirements; and

13 7. One unit or set of competencies of fine arts, such as music,
14 art, or drama, or one unit or set of competencies of speech.

15 C. In lieu of the requirements of subsection B of this section
16 which requires a college preparatory/work ready curriculum, a
17 student may enroll in the core curriculum as provided in subsection
18 D of this section upon written approval of the parent or legal
19 guardian of the student. For students under the age of eighteen
20 (18) school districts shall require a parent or legal guardian of
21 the student to meet with a designee of the school prior to
22 enrollment in the core curriculum. The State Department of
23 Education shall develop and distribute to school districts a form
24 suitable for this purpose, which shall include information on the

1 benefits to students of completing the college preparatory/work
2 ready curriculum as provided for in subsection B of this section.

3 D. For those students subject to the requirements of subsection
4 C of this section, in order to graduate from a public high school
5 accredited by the State Board of Education with a standard diploma,
6 students shall complete the following core curriculum units or sets
7 of competencies at the secondary level:

8 1. Language Arts - 4 units or sets of competencies to consist
9 of 1 unit or set of competencies of grammar and composition, and 3
10 units or sets of competencies which may include, but are not limited
11 to, the following courses:

- 12 a. American Literature,
- 13 b. English Literature,
- 14 c. World Literature,
- 15 d. Advanced English Courses, or
- 16 e. other English courses with content and/or rigor equal
17 to or above grammar and composition;

18 2. Mathematics - 3 units or sets of competencies to consist of
19 1 unit or set of competencies of Algebra I or Algebra I taught in a
20 contextual methodology, and 2 units or sets of competencies which
21 may include, but are not limited to, the following courses:

- 22 a. Algebra II,
- 23 b. Geometry or Geometry taught in a contextual
24 methodology,

- 1 c. Trigonometry,
- 2 d. Math Analysis or Precalculus,
- 3 e. Calculus,
- 4 f. Statistics and/or Probability,
- 5 g. Computer Science or acceptance and successful
- 6 completion of one (1) year of a full-time, three-hour
- 7 career and technology program leading to an industry
- 8 credential/certificate or college credit. The State
- 9 Board of Career and Technology Education shall
- 10 promulgate rules to define the provisions of this
- 11 section related to the accepted industry-valued
- 12 credentials which are industry-endorsed or industry-
- 13 aligned. The list of accepted industry-valued
- 14 credentials shall be reviewed annually and updated at
- 15 least every three (3) years by the Board,
- 16 h. (1) contextual mathematics courses which enhance
- 17 technology preparation, or
- 18 (2) a science, technology, engineering and math
- 19 (STEM) block course meeting the requirements for
- 20 course competencies listed in paragraph 2 of
- 21 subsection B of this section, whether taught at
- 22 a:
- 23 (a) comprehensive high school, or
- 24

1 (b) technology center school when taken in the
2 tenth, eleventh or twelfth grade, taught by
3 a certified teacher, and approved by the
4 State Board of Education and the independent
5 district board of education,

- 6 i. mathematics courses taught at a technology center
7 school by a teacher certified in the secondary subject
8 area when taken in the tenth, eleventh or twelfth
9 grade upon approval of the State Board of Education
10 and the independent district board of education, or
- 11 j. any other mathematics course with content and/or rigor
12 equal to or above Algebra I;

13 3. Science - 3 units or sets of competencies to consist of 1
14 unit or set of competencies of Biology I or Biology I taught in a
15 contextual methodology, and 2 units or sets of competencies in the
16 areas of life, physical, or earth science or technology which may
17 include, but are not limited to, the following courses:

- 18 a. Chemistry I,
- 19 b. Physics,
- 20 c. Biology II,
- 21 d. Chemistry II,
- 22 e. Physical Science,
- 23 f. Earth Science,
- 24 g. Botany,

- 1 h. Zoology,
- 2 i. Physiology,
- 3 j. Astronomy,
- 4 k. Applied Biology/Chemistry,
- 5 l. Applied Physics,
- 6 m. Principles of Technology,
- 7 n. qualified agricultural education courses,
- 8 o. (1) contextual science courses which enhance
- 9 technology preparation, or
- 10 (2) a science, technology, engineering and math
- 11 (STEM) block course meeting the requirements for
- 12 course competencies listed in paragraph 3 of
- 13 subsection B of this section, whether taught at
- 14 a:
- 15 (a) comprehensive high school, or
- 16 (b) technology center school when taken in the
- 17 tenth, eleventh or twelfth grade, taught by
- 18 a certified teacher, and approved by the
- 19 State Board of Education and the independent
- 20 district board of education,
- 21 p. science courses taught at a technology center school
- 22 by a teacher certified in the secondary subject area
- 23 when taken in the tenth, eleventh or twelfth grade
- 24

1 upon approval of the State Board of Education and the
2 independent district board of education, or

3 q. other science courses with content and/or rigor equal
4 to or above Biology I;

5 4. Social Studies - 3 units or sets of competencies to consist
6 of 1 unit or set of competencies of United States History, 1/2 to 1
7 unit or set of competencies of United States Government, 1/2 unit or
8 set of competencies of Oklahoma History, and 1/2 to 1 unit or set of
9 competencies which may include, but are not limited to, the
10 following courses:

11 a. World History,

12 b. Geography,

13 c. Economics,

14 d. Anthropology, or

15 e. other social studies courses with content and/or rigor
16 equal to or above United States History, United States
17 Government, and Oklahoma History;

18 5. Arts - 1 unit or set of competencies which may include, but
19 is not limited to, courses in Visual Arts and General Music; and

20 6. Computer Education or World Language - 1 unit or set of
21 competencies of computer technology, whether taught at a high school
22 or a technology center school, including computer programming,
23 hardware and business computer applications, such as word
24 processing, databases, spreadsheets and graphics, excluding

1 keyboarding or typing courses, or 1 unit or set of competencies of
2 world or non-English language.

3 E. 1. In addition to the curriculum requirements of either
4 subsection B or D of this section, in order to graduate from a
5 public high school accredited by the State Board of Education
6 students shall complete the requirements for a separate, 1/2 unit,
7 one-semester personal financial literacy ~~passport~~ course as set
8 forth in the Passport to Financial Literacy Act and any additional
9 course requirements or recommended elective courses as may be
10 established by the State Board of Education and the district school
11 board. School districts shall strongly encourage students to
12 complete two units or sets of competencies of world languages and
13 two units or sets of competencies of physical and health education.

14 2. No student shall receive credit for high school graduation
15 more than once for completion of the same unit or set of
16 competencies to satisfy the curriculum requirements of this section.

17 3. A school district shall not be required to offer every
18 course listed in subsections B and D of this section but shall offer
19 sufficient courses to allow a student to meet the graduation
20 requirements during the secondary grade years of the student.

21 F. For purposes of this section:

22 1. "Contextual methodology" means academic content and skills
23 taught by utilizing real-world problems and projects in a way that
24 helps students understand the application of that knowledge;

1 2. "Qualified agricultural education courses" means courses
2 that have been determined by the State Board of Education to offer
3 the sets of competencies for one or more science content areas and
4 which correspond to academic science courses. Qualified
5 agricultural education courses shall include, but are not limited
6 to, Horticulture, Plant and Soil Science, Natural Resources and
7 Environmental Science, and Animal Science. The courses shall be
8 taught by teachers certified in agricultural education and comply
9 with all rules of the Oklahoma Department of Career and Technology
10 Education;

11 3. "Rigor" means a level of difficulty that is thorough,
12 exhaustive and accurate and is appropriate for the grade level;

13 4. "Sets of competencies" means instruction in those skills and
14 competencies that are specified in the subject matter standards
15 adopted by the State Board of Education and other skills and
16 competencies adopted by the Board, without regard to specified
17 instructional time; and

18 5. "Unit" means a Carnegie Unit as defined by the North Central
19 Association's Commission on Schools.

20 G. 1. The State Board of Education shall adopt a plan to
21 ensure that rigor is maintained in the content, teaching
22 methodology, level of expectations for student achievement, and
23 application of learning in all the courses taught to meet the
24 graduation requirements as specified in this section.

1 2. The State Board of Education shall allow as much flexibility
2 at the district level as is possible without diminishing the rigor
3 or undermining the intent of providing these courses. To accomplish
4 this purpose, the State Department of Education shall work with
5 school districts in reviewing and approving courses taught by
6 districts that are not specifically listed in subsections B and D of
7 this section. Options may include, but shall not be limited to,
8 courses taken by concurrent enrollment, advanced placement, or
9 correspondence, or courses bearing different titles.

10 3. The State Board of Education shall approve an advanced
11 placement computer science course to meet the requirements of course
12 competencies listed in paragraph 2 of subsection B of this section
13 if the course is taken in a student's senior year and the student is
14 concurrently enrolled in or has successfully completed Algebra II.

15 4. Technology center school districts may offer programs
16 designed in cooperation with institutions of higher education which
17 have an emphasis on a focused field of career study upon approval of
18 the State Board of Education and the independent district board of
19 education. Students in the tenth grade may be allowed to attend
20 these programs for up to one-half (1/2) of a school day and credit
21 for the units or sets of competencies required in paragraphs 2, 3
22 and 6 of subsection B or D of this section shall be given if the
23 courses are taught by a teacher certified in the secondary subject
24 area; provided, credit for units or sets of competencies pursuant to

1 subsection B of this section shall be approved for college admission
2 requirements.

3 5. If a student enrolls in a concurrent course, the school
4 district shall not be responsible for any costs incurred for that
5 course, unless the school district does not offer enough course
6 selection during the student's secondary grade years to allow the
7 student to receive the courses needed to meet the graduation
8 requirements of this section. If the school district does not offer
9 the necessary course selection during the student's secondary grade
10 years, it shall be responsible for the cost of resident tuition at
11 an institution in The Oklahoma State System of Higher Education,
12 fees, and books for the concurrent enrollment course, and providing
13 for transportation to and from the institution to the school site.

14 It is the intent of the Legislature that for students enrolled
15 in a concurrent enrollment course which is paid for by the school
16 district pursuant to this paragraph, the institution charge only the
17 supplementary and special service fees that are directly related to
18 the concurrent enrollment course and enrollment procedures for that
19 student. It is further the intent of the Legislature that fees for
20 student activities and student service facilities including the
21 student health care and cultural and recreational service fees not
22 be charged to such students.

23 6. Credit for the units or sets of competencies required in
24 subsection B or D of this section shall be given when such units or

1 sets of competencies are taken prior to ninth grade if the teachers
2 are certified or authorized to teach the subjects for high school
3 credit and the required rigor is maintained.

4 7. The three units or sets of competencies in mathematics
5 required in subsection B or D of this section shall be completed in
6 the ninth through twelfth grades. If a student completes any
7 required courses or sets of competencies in mathematics prior to
8 ninth grade, the student may take any other mathematics courses or
9 sets of competencies to fulfill the requirement to complete three
10 units or sets of competencies in grades nine through twelve after
11 the student has satisfied the requirements of subsection B or D of
12 this section.

13 8. All units or sets of competencies required for graduation
14 may be taken in any sequence recommended by the school district.

15 H. As a condition of receiving accreditation from the State
16 Board of Education, all students in grades nine through twelve shall
17 enroll in a minimum of six periods, or the equivalent in block
18 scheduling or other scheduling structure that allows for instruction
19 in sets of competencies, of rigorous academic and/or rigorous
20 vocational courses each day, which may include arts, vocal and
21 instrumental music, speech classes, and physical education classes.

22 I. 1. Academic and vocational-technical courses designed to
23 offer sets of competencies integrated or embedded within the course
24 that provide for the teaching and learning of the appropriate skills

1 and knowledge in the subject matter standards, as adopted by the
2 State Board of Education, may upon approval of the Board, in
3 consultation with the Oklahoma Department of Career and Technology
4 Education if the courses are offered at a technology center school
5 district, be counted for academic credit and toward meeting the
6 graduation requirements of this section.

7 2. Internet-based courses offered by a technology center school
8 that are taught by a certified teacher and provide for the teaching
9 and learning of the appropriate skills and knowledge in the subject
10 matter standards may, upon approval of the State Board of Education
11 and the independent district board of education, be counted for
12 academic credit and toward meeting the graduation requirements of
13 this section.

14 3. Internet-based courses or vocational-technical courses
15 utilizing integrated or embedded skills for which no subject matter
16 standards have been adopted by the State Board of Education may be
17 approved by the Board, in consultation with the Oklahoma Department
18 of Career and Technology Education if the courses are offered at a
19 technology center school district, if such courses incorporate
20 standards of nationally recognized professional organizations and
21 are taught by certified teachers.

22 4. Courses offered by a supplemental education organization
23 that is accredited by a national accrediting body and that are
24 taught by a certified teacher and provide for the teaching and

1 learning of the appropriate skills and knowledge in the subject
2 matter standards may, upon approval of the State Board of Education
3 and the school district board of education, be counted for academic
4 credit and toward meeting the graduation requirements of this
5 section.

6 J. The State Board of Education shall provide an option for
7 high school graduation based upon attainment of the desired levels
8 of competencies as required in tests pursuant to the provisions of
9 Section 1210.508 of this title. Such option shall be in lieu of the
10 amount of course credits earned.

11 K. The State Board of Education shall prescribe, adopt and
12 approve a promotion system based on the attainment by students of
13 specified levels of competencies in each area of the core
14 curriculum.

15 L. Children who have individualized education programs pursuant
16 to the Individuals with Disabilities Education Act (IDEA), and who
17 satisfy the graduation requirements through the individualized
18 education program for that student shall be awarded a standard
19 diploma.

20 M. Students who enter the ninth grade in or prior to the 2007-
21 08 school year who are enrolled in an alternative education program
22 and meet the requirements of their plans leading to high school
23 graduation developed pursuant to Section 1210.568 of this title
24 shall be awarded a standard diploma.

1 N. Any student who completes the curriculum requirements of the
2 International Baccalaureate Diploma Program shall be awarded a
3 standard diploma.

4 O. Any student who successfully completes an advanced
5 mathematics or science course offered pursuant to Section 1210.404
6 of this title shall be granted academic credit toward meeting the
7 graduation requirements pursuant to paragraph 2 or 3, as
8 appropriate, of subsection B or D of this section.

9 P. For purposes of this section, the courses approved for
10 college admission requirements shall be courses which are approved
11 by the Oklahoma State Regents for Higher Education for admission to
12 an institution within The Oklahoma State System of Higher Education.

13 Q. Students who have been denied a standard diploma by the
14 school district in which the student is or was enrolled for failing
15 to meet the requirements of this section may re-enroll in the school
16 district that denied the student a standard diploma following the
17 denial of a standard diploma. The student shall be provided
18 remediation or intervention and the opportunity to complete the
19 curriculum units or sets of competencies required by this section to
20 obtain a standard diploma. Students who re-enroll in the school
21 district to meet the graduation requirements of this section shall
22 be exempt from the hourly instructional requirements of Section 1-
23 111 of this title and the six-period enrollment requirements of this
24 section.

1 R. The State Department of Education shall collect and report
2 data by school site and district on the number of students who
3 enroll in the core curriculum as provided in subsection D of this
4 section.

5 SECTION 2. AMENDATORY 70 O.S. 2021, Section 11-103.6h,
6 is amended to read as follows:

7 Section 11-103.6h A. Personal financial literacy education
8 shall be taught in the public schools of this state. Personal
9 financial literacy education shall include, but is not limited to,
10 the following areas of instruction:

11 1. Understanding interest, credit card debt, and online
12 commerce;

13 2. Rights and responsibilities of renting or buying a home;

14 3. Savings and investing;

15 4. Planning for retirement including individual retirement
16 accounts (IRAs), plans established under Section 401(k) of the
17 Internal Revenue Code of 1986, as amended, and other avenues for
18 saving and investing for retirement;

19 5. Bankruptcy;

20 6. Banking and financial services;

21 7. Managing ~~a~~ an online bank account;

22 8. Understanding credit scores, credit reports, and what
23 affects an individual's credit score;

24

1 9. Understanding ~~the Free Application for Federal Student Aid~~
2 ~~(FAFSA)~~, loans and borrowing money, including predatory lending and
3 payday loans;

4 ~~9.~~ 10. Understanding insurance;

5 ~~10.~~ 11. Identity fraud and theft;

6 ~~11.~~ 12. Charitable giving;

7 ~~12.~~ 13. Understanding the financial impact and consequences of
8 gambling;

9 ~~13.~~ 14. Earning an income; and

10 ~~14.~~ 15. Understanding state and federal income taxes.

11 B. ~~In~~ Beginning with students entering the ninth grade in the
12 2022-2023 school year, in order to graduate from a public high
13 school accredited by the State Board of Education with a standard
14 diploma, students shall fulfill the requirements for a
15 satisfactorily complete a one-semester course in personal financial
16 literacy passport during the eleventh or twelfth grade. The
17 ~~requirements for a personal financial literacy passport shall be~~
18 ~~satisfactory completion in all areas of instruction in personal~~
19 ~~financial literacy as listed in subsection A of this section during~~
20 ~~grades seven through twelve or demonstration of satisfactory~~
21 ~~knowledge as provided for in subsection E of this section.~~

22 C. ~~School districts shall provide instruction in personal~~
23 ~~financial literacy to students during grades seven through twelve.~~
24 ~~School districts shall have the option of determining when each area~~

1 ~~of instruction listed in subsection A of this section shall be~~
2 ~~presented to students.~~

3 ~~D.~~ Personal financial literacy instruction shall be ~~integrated~~
4 ~~into one or more existing courses of study or provided in a~~
5 ~~separate, 1/2 unit personal financial literacy course. School~~
6 ~~districts shall have the option of determining into which course or~~
7 ~~courses each area of instruction listed in subsection A of this~~
8 ~~section shall be integrated.~~

9 ~~E.~~ D. Students with the most significant cognitive disabilities
10 (MSCD) who have an Individualized Education Program (IEP) that
11 directs that the student is to be assessed with alternate
12 achievements standards through the Oklahoma Alternative Assessment
13 Program may demonstrate satisfactory knowledge in each area of
14 instruction listed in subsection A of this section upon a
15 determination, supported by documentation, by the school district
16 that the student has met the following criteria:

17 1. Receives substantive and substantial instruction in life-
18 skills curriculum; and

19 2. Demonstrates the acquired knowledge of the student with MSCD
20 by alternate measures as required by the IEP.

21 ~~F.~~ E. The State Board of Education shall identify and adopt
22 curriculum standards for personal financial literacy instruction
23 that reflect the areas of instruction listed in subsection A of this
24 section. The standards shall be incorporated into the state

1 academic content standards adopted by the Board pursuant to Section
2 11-103.6 of this title.

3 ~~G.~~ F. The State Department of Education shall:

4 1. Develop guidelines and material designed to enable schools
5 to ~~infuse personal financial literacy within any course of study~~
6 ~~currently offered by the school district or~~ offer personal financial
7 literacy as a separate course. The guidelines shall outline the
8 areas of instruction to be taught based on the curriculum standards
9 adopted by the Board;

10 2. Develop professional development programs that are designed
11 to help teachers provide instruction in personal financial literacy
12 ~~and incorporate the curriculum into an existing course or courses or~~
13 ~~develop curriculum for~~ through a separate personal financial
14 literacy course;

15 3. Provide ~~and identify resources, including online curricula,~~
16 ~~for integrating the teaching of personal financial literacy into an~~
17 ~~existing course or courses of study or for~~ to assist schools in
18 developing a separate personal financial literacy course. ~~Any~~
19 ~~online curricula provided or identified by the Department shall~~
20 ~~include an assessment component for each area of instruction listed~~
21 ~~in subsection A of this section; and~~

22 4. ~~Provide and identify resources, including online curricula,~~
23 ~~and materials designed to enable students identified as English~~
24

1 ~~language learners to understand and use the personal financial~~
2 ~~literacy information presented; and~~

3 5. Utilize funds deposited into the Personal Financial Literacy
4 Education Revolving Fund created in Section ~~3 of this act~~ 11-103.6h-
5 1 of this title for the purpose of and to fund the Passport to
6 Financial Literacy Act. Such funds may be used for developing and
7 providing guidelines, materials, and resources for personal
8 financial literacy for students and teachers ~~including, but not~~
9 ~~limited to, online curricula, training and professional development~~
10 ~~for teachers in the area of personal financial literacy as required~~
11 ~~in this subsection.~~ The Department may use such funds to contract
12 ~~or work in conjunction with a third party, Oklahoma-based not-for-~~
13 ~~profit organization~~ one or more not-for-profit organizations that
14 ~~has~~ have proven expertise in the development of standards and
15 curricula as well as delivery of teacher professional development in
16 personal financial literacy. ~~The Department may further use a~~
17 ~~third party organization to deliver professional development for~~
18 ~~teachers in the area of personal financial literacy.~~

19 H. ~~The Department may work with one or more not for profit~~
20 ~~organizations that have proven expertise in the development of~~
21 ~~standards and curriculum and delivery of teacher professional~~
22 ~~development in personal financial literacy for the purpose of~~
23 ~~developing and providing guidelines, materials, resources, including~~
24 ~~online curricula, and professional development.~~

1 ~~I. 1. G.~~ G. For students who transfer into an Oklahoma school
2 district from out of state after the ~~seventh~~ eleventh grade, school
3 districts shall assess the knowledge of the student in each of the
4 areas of instruction listed in subsection A of this section. If the
5 school district determines that the transferred student has
6 successfully completed instruction in ~~any or all of~~ the areas of
7 personal financial literacy instruction at a previous school in
8 which the student was enrolled or if the student demonstrates
9 satisfactory knowledge of ~~any or all of~~ the areas of personal
10 financial literacy instruction through an assessment, the school
11 district may exempt the student from completing instruction in ~~that~~
12 ~~area of personal financial~~ literacy ~~literary~~ instruction. ~~School~~
13 ~~districts may use the assessment contained in the online curricula~~
14 ~~provided or identified by the State Department of Education pursuant~~
15 ~~to subsection G of this section to determine the personal financial~~
16 ~~literacy knowledge level of the student. School districts may also~~
17 ~~use the online curricula to present an area of instruction to~~
18 ~~transferred students who have not completed or who did not~~
19 ~~demonstrate satisfactory knowledge in one or more of the areas of~~
20 ~~personal financial literacy instruction.~~

21 ~~2.~~ For students who transfer into an Oklahoma school district
22 from out of state after the junior year of high school, school
23 districts may make an exception to the requirements for a personal
24

1 ~~financial literacy passport pursuant to the provisions of Section~~
2 ~~11-103.6 of this title.~~

3 ~~J. H.~~ The State Textbook Committee created in Section 16-101 of
4 this title may, when selecting textbooks for mathematics, economics,
5 or similar courses, select those textbooks which contain substantive
6 provisions on personal finance.

7 ~~K. I.~~ ~~In order to deliver high quality consistent personal~~
8 ~~financial literacy instruction, school~~ School districts ~~shall to the~~
9 ~~extent possible~~ may assign the responsibility for teaching personal
10 financial literacy to ~~the same teacher or teachers on a continuing~~
11 ~~basis~~ with endorsements in agricultural education, business and
12 information technology, economics, family and consumer sciences,
13 history and social studies, marketing, or mathematics.

14 ~~L. J.~~ Beginning with the 2020-2021 school year, all teachers
15 who are assigned the responsibility for teaching personal financial
16 literacy shall complete ongoing professional development training in
17 the areas of personal financial literacy instruction in accordance
18 with guidelines established by the State Department of Education.

19 SECTION 3. AMENDATORY 70 O.S. 2021, Section 11-103.6h-1,
20 is amended to read as follows:

21 Section 11-103.6h-1 There is hereby created in the State
22 Treasury a revolving fund for the State Department of Education to
23 be designated the "Personal Financial Literacy Education Revolving
24 Fund". The fund shall be a continuing fund, not subject to fiscal

1 year limitations, and shall consist of all monies directed to be
2 deposited in the fund pursuant to ~~Section 30 of this act~~ Section 3-
3 211 of Title 14A of the Oklahoma Statutes and any other monies
4 received by the Department for such purpose from any other public or
5 private source. All monies accruing to the credit of the fund are
6 hereby appropriated and may be budgeted and expended by the
7 Department for the purposes set forth in Section 11-103.6h of ~~Title~~
8 ~~70 of the Oklahoma Statutes~~ this title. Expenditures from the fund
9 shall be made upon warrants issued by the State Treasurer against
10 claims filed as prescribed by law with the Director of the Office of
11 Management and Enterprise Services for approval and payment.

12 SECTION 4. This act shall become effective July 1, 2022.

13 SECTION 5. It being immediately necessary for the preservation
14 of the public peace, health or safety, an emergency is hereby
15 declared to exist, by reason whereof this act shall take effect and
16 be in full force from and after its passage and approval.

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